



University Financial Aid & Scholarship Services
 MSC 5100
 New Mexico State University
 P.O. Box 30001
 Las Cruces, NM 88003-8001
 financialaid@nmsu.edu

Official Use Only
Advisor Initial

Estimated Tax Information Form

Last Name:	First Name:	Aggie ID:
NMSU Email:	Phone Number:	Semester/Academic Year:

Your eligibility for Fall 2016 will be based on the estimated tax information you provide on this form and the additional documentation required. If you are over-awarded based on the estimated tax information, your financial aid will be adjusted and you will be billed for any excess financial aid funds.

Instructions:

- Submit this form (Estimated Tax Information form) AND
 - A signed copy of the IRS Tax Extension 4868 form
 - All 2015 W2 forms
 - A copy of your final Tax Return Transcript no later than October 17, 2016. Student/Parent can also use the IRS DATA Retrieval Tool on the FAFSA. ***If a final Tax Return Transcript is not submitted by the deadline, all federal financial aid received for the Fall term **will be billed** to the student's account. Spring 2017 financial aid will not disburse until the final Tax Return Transcript has been submitted.*

Estimated 2015 Tax Information

Estimated Adjusted Gross Income: \$ _____

Estimated Exemptions Claimed: # _____

Student/Parent 1 Earned Income from W2: \$ _____

Student/Parent 2 Earned Income from W2: \$ _____

Student/Parent 1 Business and/or Farm Income (if applicable): \$ _____

Student/Parent 2 Business and/or Farm Income (if applicable): \$ _____

Student Signature: _____ Date: _____

Parent Signature: _____ Date: _____